TAX RETURN FILING INSTRUCTIONS

** FORM 990 PUBLIC DISCLOSURE COPY **

FOR THE YEAR ENDING

DECEMBER 31, 2009

| Prepared for | |
|--|--|
| | RURAL EDUCATION & DEVELOPMENT, INC. PO BOX 29286 |
| | SAN FRANCISCO , CA 94129 |
| Prepared by | CELMAN DOCEMBERG & EDBERMAN |
| | GELMAN, ROSENBERG & FREEDMAN 4550 MONTGOMERY AVE., SUITE 650 NORTH BETHESDA, MARYLAND 20814-2930 |
| Amount due or refund | NOT APPLICABLE |
| Make check payable to | NOT APPLICABLE |
| Mail tax return and check (if applicable) to | NOT APPLICABLE |
| Return must be mailed on or before | NOT APPLICABLE |
| Special Instructions | THIS COPY OF THE RETURN IS PROVIDED ONLY FOR PUBLIC DISCLOSURE PURPOSES. ANY CONFIDENTIAL INFORMATION REGARDING LARGE DONORS HAS BEEN REMOVED. |
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** PUBLIC DISCLOSURE COPY **

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung

benefit trust or private foundation)

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

| A | FOI LITE | e 2009 calendar year, or tax year beginning and ending | | | |
|--------------------------------|--------------------|--|-------------------------------------|-------------------------------------|--|
| В | Check if applicabl | e: Please use IRS C Name of organization | D Employer identifi | cation number | |
| T3 | Addre chang | ss label or DIDAT EDICAMITON C DEVEL ODMENT TAIC | | | |
| F | Name chang | type | 23-2 | 656376 | |
| F | Initial return | See Number and street (or P.O. box if mail is not delivered to street address) Room/s | | | |
| F | Termir | [Caracital | · · | 832-5032 | |
| F | Amen | ded tions. | G Gross receipts \$ | 1,114,204. | |
| F | Applic | | H(a) Is this a group re | | |
| | pendir | F Name and address of principal officer: CHRISTINA SCIABICA | for affiliates? | Yes X No | |
| | | SAME AS C ABOVE | H(b) Are all affiliates ind | | |
| ı | Tax-ex | empt status: X 501(c) (3 | | list. (see instructions) | |
| J | Websit | te: ▶ READGLOBAL.ORG | H(c) Group exemptio | n number 🕨 | |
| K | Form of | organization: X Corporation Trust Association Other L | Year of formation: 1992 | State of legal domicile: PA | |
| P | art I | Summary | | | |
| Φ | 1 | Briefly describe the organization's mission or most significant activities: SEE PART | III, LINE 1 | | |
| Activities & Governance | | ************************************** | | | |
| ernë | 2 | Check this box 🕨 🔲 if the organization discontinued its operations or disposed of | more than 25% of its net as | ssets. | |
| ŏ | 3 | | 3 | 12 | |
| <u>ھ</u> | 4 | Number of independent voting members of the governing body (Part VI, line 1b) | 4 | 12 | |
| es | 5 | Total number of employees (Part V, line 2a) | | 4 | |
| Ĭ | 6 | Total number of volunteers (estimate if necessary) | | 12 | |
| Act | 7a | Total gross unrelated business revenue from Part VIII, column (C), line 12 | | 0. | |
| - | b | Net unrelated business taxable income from Form 990-T, line 34 | | 0. | |
| | | | Prior Year | Current Year | |
| Revenue | 8 | Contributions and grants (Part VIII, line 1h) | 422,292. | 1,088,893. | |
| | 9 | Program service revenue (Part VIII, line 2g) | 20.111 | 0.051 | |
| Re | 10 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 30,144. 10,445. | 8,271. | |
| | | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 13,080. | | |
| - | | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 462,881. | 1,110,244. | |
| | 31 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | | | |
| | | Benefits paid to or for members (Part IX, column (A), line 4) | 200 655 | 276 560 | |
| Expenses | 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 288,655. | 376,569. | |
| ens | 16a | Professional fundraising fees (Part IX, column (A), line 11e) | | 111,428. | |
| Ä | _b | Total fundraising expenses (Part IX, column (D), line 25) 180,334. | 720 022 | 161 627 | |
| 0.770 | 17 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) | 729,922. | 464,627. | |
| | | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | 1,018,577. | | |
| - Se | 19 | Revenue less expenses. Subtract line 18 from line 12 | -555,696 . | 157,620. | |
| Net Assets or Fund Balances | 00 | Total acceta (Part V. line 16) | Beginning of Current Year 675, 766. | End of Year 1,055,977. | |
| ASSE | 20 | Total assets (Part X, line 16) | 7,773. | 111,992. | |
| let/ | 21 | Total liabilities (Part X, line 26) Net assets or fund balances. Subtract line 21 from line 20 | 667,993. | 943,985. | |
| | art II | Signature Block | 001,555. | 743,303. | |
| 10.540 | | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statem and complete. Declaration of preparer (other trian officer) is pased on all information of which preparer has any knowledge. | ents, and to the best of my knowled | ge and belief, it is true, correct, | |
| | | and complete. Declaration of preparer (other trian officer) is based on all information of which preparer has any knowled | | | |
| Sig | ın | · / ////////////////////////////////// | 1/-/3 | 5-10 | |
| Hei | | Signature of officer | Date | | |
| 1101 | C | CHRISTINA SCIABICA, EXECUTIVE DIRECTOR | | | |
| | | Type or print name and title | | | |
| | | Preparer's Date | | er's identifying number | |
| Pai | | signature David F. Bulia CPA 11-19-10 | self- employed ▶ (see in: | structions) | |
| | parer's | Firm's name (or GELMAN, ROSENBERG & FREEDMAN | EIN ▶ | | |
| Use | Only | self-employed), 4550 MONTGOMERY AVE. SUITE 650 NOR | | | |
| | - | address, and ZIP+4 BETHESDA, MARYLAND 20814-2930 | Phone no. ► (| 301) 951-9090 | |
| Ma | v the IF | RS discuss this return with the preparer shown above? (see instructions) | , | X Yes No | |

| Pa | rt III Statement of Program Service Accomplishments |
|----|--|
| 1 | Briefly describe the organization's mission: TO IMPROVE THE WORLD THROUGH EDUCATION, ECONOMIC AND COMMUNITY |
| | DEVELOPMENT-ONE PERSON, ONE VILLAGE, ONE COUNTRY AT A TIME. |
| | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on |
| 2 | the prior Form 990 or 990-EZ? Yes X No |
| | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No If "Yes," describe these changes on Schedule O. |
| 4 | Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. |
| | Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and |
| | allocations to others, the total expenses, and revenue, if any, for each program service reported. |
| | SEE SCHEDULE O FOR CONTINUATION(S) |
| 4a | (Code:) (Expenses \$ 605,516. including grants of \$ 35,484.) (Revenue \$) IN INDIA AND NEPAL, READ GLOBAL CONTINUED TO BUILD COMMUNITY LIBRARY |
| | AND RESOURCE CENTERS. READ ALSO CONDUCTED A TRAINING IN NEPAL THAT |
| | BROUGHT TOGETHER LIBRARIANS AND STAFF FROM MANY OF THE EXISTING READ |
| | LIBRARIES IN NEPAL. THE TRAINING FOCUSED ON PROVIDING ADDITIONAL |
| | LIBRARY MANAGEMENT SKILLS AS WELL AS CONNECTING THE LIBRARIES WITH EACH |
| | OTHER SO THEY CAN SHARE BEST PRACTICES. IN ALL THREE COUNTRIES (WITH A PARTICULAR EMPHASIS ON BHUTAN), READ COUNTRY STAFF CONDUCTED A |
| | SIGNIFICANT NUMBER OF OUTREACH VISITS TO RURAL COMMUNITIES TO SHARE THE |
| | READ MODEL AND EXPLAIN THE COMMITMENT REQUIRED BY THE COMMUNITY IF THEY |
| | WANT TO HAVE A READ LIBRARY IN THEIR COMMUNITY. READ STAFF IN BHUTAN |
| | SOLIDIFIED THEIR FIRST PARTNERSHIP WITH A RURAL COMMUNITY TO BUILD A |
| | READ LIBRARY IN THE COUNTRY IN 2010. |
| 4b | (Code:) (Expenses \$ including grants of \$) (Revenue \$) |
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| | |
| 4c | (Code:) (Expenses \$ including grants of \$) (Revenue \$) |
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| | |
| 4d | Other program services. (Describe in Schedule O.) |
| 1- | (Expenses \$ including grants of \$) (Revenue \$) |
| 4e | Total program service expenses ▶\$ 605,516. |

932002 02-04-10

| Pa | rt IV Checklist of Required Schedules | | <u> </u> | 030 | 570 | | age c | | | |
|-----------|---|-----------|----------|---------|----------------|--------|--------|--|--|--|
| | | | | | | Yes | No | | | |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | | | | | | | |
| | If "Yes," complete Schedule A | | | | 1 | X | | | | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | | | V | 2 | X | | | | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to c | | | | | | | | | |
| | public office? If "Yes," complete Schedule C, Part I | | | | 3 | | X | | | |
| 4 | | | | | | | | | | |
| 5 | Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) | | | | | | X | | | |
| | reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III | | | | 5 | N/ | A | | | |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have t | | | | | | | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete So | | | art I | 6 | | Х | | | |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | | | 22 | | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | | | | 7 | | X | | | |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," | | | | · | | | | | |
| | Schedule D, Part III | | | | 8 | | Х | | | |
| 9 | Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X | or pro | ovide | | | | | | | |
| | credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule | | | | 9 | | Х | | | |
| 10 | Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endo | | | | | | | | | |
| | If "Yes," complete Schedule D, Part V | | | | 10 | 8 | х | | | |
| 11 | Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII. | | | ······ | 10 | | 23 | | | |
| | | | | ` | 11 | Х | | | | |
| | as applicable Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete | | | | - ¹ | - 11 | | | | |
| | Part VI. | COUNC | duic L | , | | 8" XI | | | | |
| | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of | of ite to | ntal | | | | | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. |) 113 to | itai | | | | | | | |
| • | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more | of ite t | otal | | | | | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII. | 01 113 1 | Otai | | | | | | | |
| • | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets | roport | od in | | | | | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX. | report | eu III | | | 2 = | | | | |
| | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Pa | rt V | | | | ŝ. | | | | |
| | Did the organization's separate or consolidated financial statements for the tax year include a footnote that a | | 200 | | | 173 | | | | |
| • | the organization's separate of consolidated infancial statements for the tax year include a roothote that a the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X. | uures | 562 | | | | | | | |
| 12 | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," con | nnlata | | | | | | | | |
| 12 | Schedule D. Parts XI, XII, and XIII. | пріесе | | | 40 | 0.1025 | Х | | | |
| 101 | Was the organization included in consolidated, independent audited financial statements for the tax year? | | Vaa | Na | 12 | 5 A S | Α | | | |
| IZA | If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional | 404 | Yes | No X | | | 5 X == | | | |
| 10 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 12A | | | 40 | | Х | | | |
| 13 14a | Did the organization maintain an office, employees, or agents outside of the United States? | | | | 13 | Х | Α | | | |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundrais | | | | 14a | Λ | | | | |
| b | and program service activities outside the United States? If "Yes," complete Schedule F, Part I | | | | 4.4% | v | | | | |
| 45 | | | | ****** | 14b | X | | | | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any org | | | | | | ~ | | | |
| 10 | or entity located outside the United States? If "Yes," complete Schedule F, Part II | | | | 15 | | X | | | |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance | | | | 4- | | 37 | | | |
| | located outside the United States? If "Yes," complete Schedule F, Part III | | | | 16 | | X | | | |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on | | | | | 77 | | | | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | | | | 17 | X | - | | | |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on F | | | | 10120000 | | | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | | | | 18 | | X | | | |
| 10 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a2 If | "Yes " | | | | | | | | |

Form 990 (2009)

complete Schedule G, Part III

Did the organization operate one or more hospitals? If "Yes," complete Schedule H

Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|-----|--|------|--------|-----|
| 21 | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the | | | |
| | United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | X |
| 22 | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, | | | |
| | column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | X |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | | X |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No", go to line 25 | 24a | | X |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | | | | |
| | any tax-exempt bonds? | 24c | | |
| | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a | | | |
| | disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | |
| | Schedule L, Part I | 25b | | _X_ |
| 26 | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified | | | |
| | person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial | | | |
| | contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete | | | |
| | Schedule L, Part III | 27 | - | X |
| 28 | Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | 334 33 | 77 |
| a | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | | X |
| b | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b | | X |
| С | An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was | | 37 | · |
| | an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | X | 77 |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | 77 |
| 0.4 | contributions? If "Yes," complete Schedule M | 30 | | _X_ |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? | | | 77 |
| 20 | If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | Х |
| 22 | Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | 32 | | |
| 33 | | | | v |
| 34 | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I Was the organization related to any tax-exempt or taxable entity? | 33 | | _X_ |
| 34 | 77) - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - | 24 | | Х |
| 35 | If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 Is any related organization a controlled entity within the meaning of section 512(b)(13)? | 34 | | |
| 33 | If "Yes," complete Schedule R, Part V, line 2 | 25 | | Х |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | 35 | | |
| 00 | If "Yes," complete Schedule R, Part V, line 2 | 36 | | Х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | 30 | | 21 |
| ٥, | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | Х |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? | 57 | | -23 |
| | Note. All Form 990 filers are required to complete Schedule O. | 38 | х | |
| | | , 50 | | |

23-2656376

Form 990 (2009) RURAL EDUCATION & DEVELOPMENT, INC.

Part V Statements Regarding Other IRS Filings and Tax Compliance

| | | | | | luga. | |
|-----|--|----------|------------------------|----------|---------|----------|
| 4- | Fator the number reported in Day 2 of Farm 1006. Applied Comment and Transmitted of | 1 1 | | | Yes | No_ |
| та | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of | | | 0 | | |
| b | U.S. Information Returns. Enter -0- if not applicable Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | 1a 1b | | 0 | | 11 1 |
| C | Did the organization comply with backup withholding rules for reportable payments to vendors and r | | | 0 | | |
| | (gambling) winnings to prize winners? | | | 1c | | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | 10 | | |
| | filed for the calendar year ending with or within the year covered by this return | 2a | | 4 | - " | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax retu | | | 2b | X | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see | | | | 27 | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year covered | | | За | | Х |
| | | | | 3b | | |
| | At any time during the calendar year, did the organization have an interest in, or a signature or other | | | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial | accour | nt)? | 4a | | X |
| b | If "Yes," enter the name of the foreign country: ▶ | | h | | | |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign | Bank a | nd | | | |
| | Financial Accounts. | | | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | | 5a | | X |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction | action? | | 5b | | X |
| С | If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regard | | | | | |
| | Tax Shelter Transaction? | | | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did to | he orga | ınization solicit | | | |
| | any contributions that were not tax deductible? | | | 6a | | _X_ |
| b | If "Yes," did the organization include with every solicitation an express statement that such contribute | | | | | |
| | were not tax deductible? | | | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for | | | | | |
| | provided to the payor? | | | 7a | | _X_ |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | | | 7b | | <u> </u> |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w | | | | | 37 |
| لم | to file Form 8282? | | ********************** | 7c | | _X_ |
| | If "Yes," indicate the number of Forms 8282 filed during the year Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a property of the property of the pay premium of the property of the p | - | | - | | |
| е | | | | 7. | | v |
| f | benefit contract? Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract. | | | 7e 7f | | X |
| q | For all contributions of qualified intellectual property, did the organization file Form 8899 as required? | | | 7g | | |
| - | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-0 | | | 7g 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting or | | | | | |
| | supporting organization, or a donor advised fund maintained by a sponsoring organization, have exc | _ | | | | |
| | at any time during the year? | | /- | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | | |
| а | Did the organization make any taxable distributions under section 4966? | | N/A | 9a | | |
| b | Did the organization make a distribution to a donor, donor advisor, or related person? | | | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 N/A | 10a | | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | ince si | |
| 11 | Section 501(c)(12) organizations. Enter: | | | | | X = |
| а | Gross income from members or shareholders N/A | 11a | | | H X H | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against | | | | | |
| | amounts due or received from them.) | 11b | | | 2 = 1 | === |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | 1041? | | 12a | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | | |

23-2656376 Page 6

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

| Sec | tion A. Governing Body and Management | | | |
|-----|---|-------------|-----------|----------------------|
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body | | | |
| b | Enter the number of voting members that are independent | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | |
| | officer, director, trustee, or key employee? | 2 | X | |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | |
| | of officers, directors or trustees, or key employees to a management company or other person? | 3 | | X |
| 4 | Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? | 4 | | X |
| 5 | Did the organization become aware during the year of a material diversion of the organization's assets? | 5 | | X |
| 6 | Does the organization have members or stockholders? | 6 | | X |
| 7a | Does the organization have members, stockholders, or other persons who may elect one or more members of the | | | |
| | governing body? | 7a | | X |
| b | Are any decisions of the governing body subject to approval by members, stockholders, or other persons? | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year | | | |
| | by the following: | | | |
| а | The governing body? | 8a | X | |
| | Each committee with authority to act on behalf of the governing body? | 8b | X | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | |
| | organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | | X |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | | |
| | | | Yes | |
| | Does the organization have local chapters, branches, or affiliates? | 10a | | X |
| b | If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | |
| | and branches to ensure their operations are consistent with those of the organization? | 10b | | 0 |
| 11 | Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? | 11 | X | Was trees |
| | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | De La | | |
| | Does the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | X | |
| b | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise | /C904-10811 | | |
| | to conflicts? | 12b | X | |
| С | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | 37 | |
| 40 | in Schedule O how this is done | 12c | X | - |
| 13 | Does the organization have a written whistleblower policy? | 13 | X | |
| 14 | Does the organization have a written document retention and destruction policy? | 14 | X | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| - | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | THE PARTY | v |
| | The organization's CEO, Executive Director, or top management official | 15a | | X |
| Q | Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.) | 15b | | X |
| 16- | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | The A | | |
| ioa | | 160 | | Х |
| h | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation | 16a | Heli | A STATE |
| b | in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's | | | |
| | exempt status with respect to such arrangements? | 16b | evacutan | Nothing to Associate |
| Sec | tion C. Disclosure | 100 | | l |
| 17 | List the states with which a copy of this Form 990 is required to be filed ► NONE | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available | for | | |
| | public inspection. Indicate how you make these available. Check all that apply. | | | |
| | X Own website Another's website X Upon request | | | |
| 19 | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, a | nd fina | ncial | |
| | statements available to the public. | | | |
| 20 | State the name, physical address, and telephone number of the person who possesses the books and records of the organiza | tion: | - | |
| | NATHAN JOBLIN - 415-563-3362 | | | |
| | PO BOX 29286, SAN FRANCISCO, CA 94129 | | | |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees. See instructions for definition of "key employee."

Check this box if the organization did not compensate any current officer, director, or trustee.

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| (A) Name and Title | (B) Average | (ol | (C) Position (check all that apply) | | | | .1 | (D) Reportable | (E) Reportable | (F) Estimated |
|------------------------------------|----------------------|--------------------------------|-------------------------------------|---------|--------------|------------------------------|----|--|--|--|
| | hours per week | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | | compensation from the organization (W-2/1099-MISC) | compensation from related organizations (W-2/1099-MISC) | amount of other compensation from the organization and related organizations |
| ANTONIA NEUBAUER FOUNDER | 5.00 | Х | | Х | | | | 0. | 0. | 0. |
| OMER RAINS | 3.00 | 21 | | 21 | | | | 0. | 0. | 0. |
| CHAIR | 5.00 | х | | х | | | | 0. | 0. | 0. |
| LORETTA FAYE COOPER | 3.00 | | | | | | | | | |
| DIRECTOR | 2.00 | Х | | | | | | 0. | 0. | 0. |
| ADNAN DURRANI | | | | | | | | | | |
| DIRECTOR | 2.00 | Х | | | | | | 0. | 0. | 0. |
| JIM HODEL | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| SARA LAFRANCE | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| JANET MORGAN | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| LAWRENCE NEUBAUER | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| RAPHAEL BEMPORAD | | | | | | | | | | _ |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| BILL RAFFIN | 1 00 | | | | | | | | | • |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| DINA BANGDEL | 1 00 | 77 | | | | | | | 0 | 0 |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| MAL WARWICK (JAN-JUNE) DIRECTOR | 3.00 | х | | | | | | 0. | 0. | 0. |
| CAROL ERICKSON (JAN-AUG) | 3.00 | Δ | | | | | | 0. | 0. | 0. |
| EXECUTIVE DIRECTOR | 40.00 | - 0 | | Х | | | | 53,076. | 0. | 3,440. |
| KATE FENNER (SEP-DEC) | ±0.00 | | | 21 | | | | 33,070. | 0. | 3,440. |
| INTERIM EXECUTIVE | 40.00 | | | x | | | | 52,058. | 0. | 4,560. |
| | | | | | | | | | | |
| | | | | | | | | | | |

| | 990 (2009) RURAL ED | UCATION | & | D) | EV] | EL(| OPI | ME | NT, INC. | 23-265 | 6376 | 5 F | Page |
|------|---|---------------------|---------|-----------------------|---------|----------------|------------------------------|--------|-------------------------|--------------------|----------|---------|-------|
| Par | t VII Section A. Officers, Directors, Tr | ustees, Key E | mple | oyee | es, a | nd l | High | nest | Compensated Employ | ees (continued) | | | |
| | (A) | (B) | | | (0 | C) | | | (D) | (E) | | (F) | |
| | Name and title | Average | | | Pos | | | | Reportable | Reportable | E | stimat | ted |
| | | hours | (c | hecl | k all | that | app | oly) | compensation | compensation | а | mount | |
| | | week 📆 the organiza | | from related | cor | othei npens | | | | | | | |
| | | Week | or dire | به | | | ated | | organization | (W-2/1099-MISC) | 70000000 | from th | |
| | | | ustee | truste | | 9 | bens | | (W-2/1099-MISC) | (| | ganiza | |
| | | | fual tr | tional | | nploy | st con | _ | | | aı | nd rela | ited |
| | | | Individ | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | org | janizat | tions |
| - | | | 1 | | | - | _ | | | | | | |
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| | | | | | | | L | | 10-101 | | | | |
| | Total | | | | | | | | 105,134. | | | 8,0 | 000 |
| 2 | Total number of individuals (including but r | not limited to th | ose | liste | ed al | bove | e) wh | no r | eceived more than \$100 | ,000 in reportable | | | |
| | compensation from the organization | | | | | | | | | | | Yes | No |
| 3 | Did the organization list any former officer | director or tru | otoo | lea | | nolos | | ork | nighest compensated or | anlayaa an | | 163 | INC |
| 3 | Did the organization list any former officer line 1a? If "Yes," complete Schedule J for s | | | | | | | | | | 2 | 818" | x |
| 4 | For any individual listed on line 1a, is the si | ım of reportab | | mn | ones | | | | har companeation from | the organization | . 3 | | A |
| - 70 | and related organizations greater than \$15 | | | | | | | | | 100 | 4 | | Х |
| 5 | Did any person listed on line 1a receive or | | | | | | | | | | 1 | | 1 |
| | the organization? If "Yes," complete Scheo | | | | | 2000 | | | | | . 5 | | X |
| Sec | tion B. Independent Contractors | | | | | | | | | | | | |
| 1 | Complete this table for your five highest co | mpensated in | depe | ende | nt c | ontr | acto | ors t | that received more than | \$100,000 of compe | nsation | from | |
| | the organization. | | .55 | | | | | | 1 | | | | |
| | (A) | | | | | | | | (B) | | | C) | |
| | Name and business | address | | | | | | | Description of s | | Comp | ensatio | on |
| | AND ASSOCIATES | | | | | | | - 1 | FUND-RAISING | | | | |
| 280 | 1 M STREET, NW, WASHI | NGTON, I | DC. | 20 | 000 | 7 | | | CONSULTANTS | | 11 | .1,4 | 28 |
| | | | | | | | | | | | | | |
| | * | | | | | | | _ | . (1) | | | | |
| | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | |
| - | | | | | | | | - | r | | | | |
| | | | | | | | | | | | | | |
| 2 | Total number of independent contractors (i | including but a | Ot li- | mita | d to | tho | ee lie | etec | dahova) who received = | ore than | | | |
| - | \$100,000 in compensation from the organi | | J. III | | 0، ت | 1 | 10 ms | Jieu | above, who received it | oro triari | | | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|----------|---|-----------------------|------------------------------------|---|---------------------------------------|
| 1 | Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 | | | | 273 7 |
| 2 | Grants and other assistance to individuals in the U.S. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16 | | | . 7 8 | |
| 4 | Benefits paid to or for members | | | | Luure 18 29 2 |
| 5 | Compensation of current officers, directors, | - | | ±. | |
| | trustees, and key employees | 113,134. | 84,810. | 14,162. | 14,162 |
| 6 | Compensation not included above, to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | 1 | | | |
| 7 | Other salaries and wages | 200,075. | 149,983. | 25,046. | 25,046 |
| 8 | Pension plan contributions (include section 401(k) | | | | |
| | and section 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | 44,610. | 39,508. | 2,551. | 2,551 |
| 10 | Payroll taxes | 18,750. | 12,186. | 3,282. | 3,282 |
| 11 | Fees for services (non-employees): | | | | |
| а | Management | | | | |
| b | Legal | 164. | | 164. | |
| | Accounting | 23,019. | 8,316. | 14,703. | |
| d | Lobbying | | | | |
| е | Professional fundraising services. See Part IV, line 17 | 111,428. | | | 111,428 |
| f | Investment management fees | | | | |
| g | Other | 64,918. | 19,729. | 45,016. | 173 |
| 12 | Advertising and promotion | 18,217. | 10,826. | 7,391. | 10.000 |
| 13 | Office expenses | 44,184. | 17,635. | 16,280. | 10,269 |
| 14 | Information technology | 2,694. | | 2,694. | |
| 15 | Royalties | 07 200 | 14 100 | 12 000 | |
| 16 | Occupancy | 27,389. | 14,189. | 13,200. | F 112 |
| 17 | Travel | 50,217. | 37,978. | 7,126. | 5,113 |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | 10.062 | 4 046 | 6 055 | T . C.C.O. |
| 19 | Conferences, conventions, and meetings | 18,863. | 4,246. | 6,955. | 7,662 |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | 12 000 | 10 004 | 1 704 | |
| 22 | Depreciation, depletion, and amortization | 13,998. | 12,294. 917. | 1,704. | |
| 23 24 | Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.) | 2,166. | 917. | 1,249. | |
| а | PROJECT EXPENSES | 108,656. | 108,656. | | |
| b | NEPAL EXPENSES | 35,484. | 35,484. | | |
| С | NEW LIBRARY EXPENSES | 34,500. | 34,500. | | |
| d | VOLUNTEER EXPENSES | 11,368. | 11,368. | | |
| е | MISCELLANEOUS EXPENSES | 4,758. | 1,137. | 3,621. | |
| f | All other expenses | 4,032. | 1,754. | 1,630. | 648. |
| 25 | Total functional expenses. Add lines 1 through 24f | 952,624. | 605,516. | 166,774. | 180,334 |
| 26 | Joint costs. Check here if following SOP 98-2. Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation | | | | - 000 /oooo |

| | | | | | (A) Beginning of year | | (B) End of year |
|-----|-----|--|-------|----------|---------------------------------|---------|---------------------------|
| | 1 | Cash - non-interest-bearing | | | 667,900. | 1 | 216,986 |
| | 2 | Savings and temporary cash investments | | | | 2 | 798,441 |
| | 3 | Pledges and grants receivable, net | | | | 3 | |
| | 4 | Accounts receivable, net | | | 2,255. | 4 | 885 |
| | 5 | Receivables from current and former officers, direct | | | (| | |
| | | employees, and highest compensated employees | | | | | |
| | | of Schedule L | | 5 | | | |
| | 6 | Receivables from other disqualified persons (as de | 0 1 (| 7,14 | | | |
| | | 4958(f)(1)) and persons described in section 4958 | | | | | |
| | | Part II of Schedule L | | | | 6 | |
| , | 7 | Notes and loans receivable, net | | | | 7 | |
| | 8 | Inventories for sale or use | | | | 8 | |
| : | 9 | Prepaid expenses and deferred charges | | | | 9 | |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D | 10a | 54,392. | | | |
| | b | 20 W 190 W 1 | | | 5,611. | 10c | 38,691 |
| | 11 | Investments - publicly traded securities | | | | 11 | |
| | 12 | Investments - other securities. See Part IV, line 11 | | | | 12 | 974 |
| | 13 | Investments - program-related. See Part IV, line 11 | | | 13 | | |
| | 14 | Intangible assets | | | 14 | | |
| | 15 | Other assets. See Part IV, line 11 | | | 15 | | |
| | 16 | Total assets. Add lines 1 through 15 (must equal | | | 675,766. | 16 | 1,055,977 |
| | 17 | Accounts payable and accrued expenses | | 7,773. | 17 | 111,992 | |
| | 18 | Grants payable | | | | 18 | |
| | 19 | Deferred revenue | | | | 19 | |
| | 20 | Tax-exempt bond liabilities | | | | 20 | |
| . [| 21 | Escrow or custodial account liability. Complete Pa | | | | 21 | |
| | 22 | Payables to current and former officers, directors, | | | | | |
| | | highest compensated employees, and disqualified | | | | | |
| i | | of Schedule L | | · . | | 22 | |
| | 23 | Secured mortgages and notes payable to unrelate | | | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated t | | | | 24 | |
| | 25 | Other liabilities. Complete Part X of Schedule D | | | | 25 | 1 |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 7,773. | 26 | 111,992 |
| | | Organizations that follow SFAS 117, check here | | | | | |
| | | lines 27 through 29, and lines 33 and 34. | | • | | | |
| | 27 | Unrestricted net assets | | | 327,320. | 27 | 584,209 |
| | 28 | Temporarily restricted net assets | | 340,673. | 28 | 359,776 | |
| | 29 | Permanently restricted net assets | | 29 | | | |
| | | Organizations that do not follow SFAS 117, che | | | | | |
| | | complete lines 30 through 34. | | | | | |
| | 30 | Capital stock or trust principal, or current funds | | | | 30 | |
| | 31 | Paid-in or capital surplus, or land, building, or equi | | | | 31 | |
| | 32 | Retained earnings, endowment, accumulated inco | | | | 32 | |
| | 33 | Total net assets or fund balances | | | 667,993. | 33 | 943,985 |
| | 34 | Total liabilities and net assets/fund balances | | | 675,766. | 34 | 1,055,977 |

Form 990 (2009)

| Pa | rt XI Financial Statements and Reporting | | | |
|----|--|------|-------|-----|
| | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | 2a | | X |
| b | Were the organization's financial statements audited by an independent accountant? | 2b | | X |
| С | | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | 2c | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. | 18.3 | | - |
| d | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a | | 1 1 1 | |
| | consolidated basis, separate basis, or both: | | | 1 5 |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit | | | |
| | Act and OMB Circular A-133? | За | | X |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit | | | |
| | or audits, explain why in Schedule O and describe any steps taken to undergo such audits. | 3b | | |

932012 02-04-10

SCHEDULE A

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

2009

Open to Public Inspection

Name of the organization

Employer identification number

| | | | | EDUCATION & I | | | | | | 23 | -2656 | 376 | |
|-----|--------|------------------|---|-----------------------------|--|--------------|-------------|--------------------------------------|--|---------------------|--------------|---------|-----|
| Pa | ırt I | Reason | for Public Char | rity Status (All organi: | zations mu | st comple | te this par | t.) See ins | tructions. | | | | |
| The | organi | ization is not a | a private foundation | because it is: (For lines | 1 through | 11, check | only one b | oox.) | | | | | |
| 1 | | A church, co | nvention of churche | s, or association of chur | ches desc | ribed in se | ction 170 |)(b)(1)(A)(i |). | | | | |
| 2 | | | | 70(b)(1)(A)(ii). (Attach So | | | | | e=- | | | | |
| 3 | | | | ital service organization | | | 170(b)(1) | (A)(iii). | | | | | |
| 4 | | | | operated in conjunction | | | | 유 경기 회 | (b)(1)(A)(i | ii). Enter th | ne hospital | 's nam | ie. |
| - | | city, and stat | | apa : | | | | | (~)(-)(-)(- | ,. | | | |
| 5 | | | A 20 | benefit of a college or u | niversity o | wned or or | perated by | / a govern | mental un | it describe | d in | | |
| Ü | | | (b)(1)(A)(iv). (Compl | | involuty o | oa oi oi | Joratoa Dy | a govern | morntar arr | 40001100 | u | | |
| 6 | | | | ent or governmental uni | it dosoribo | d in acatio | n 170/h)/: | 4)/ / \ / \ / \ | | | | | |
| | X | | | | | | | | r from the | annoral n | ublia dasa | ribad i | n |
| 1 | | | (b)(1)(A)(vi). (Comple | eives a substantial part | or its supp | ont monn a | governme | entai unii C | or morn the | general p | ublic desc | nbed i | II. |
| 0 | | 0.60 | | | (Camplete | Dort II \ | | | | | | | |
| 8 | H | | | section 170(b)(1)(A)(vi). | | | | | | | | | |
| 9 | | | | eives: (1) more than 33 | | | | | | | | | |
| | | | | nctions - subject to certa | | | | | | | | | |
| | | | | axable income (less sec | tion 511 ta | ix) from bu | sinesses a | acquired b | y the orga | anization a | fter June 3 | 0, 197 | 5. |
| | | | 509(a)(2). (Complete | | | | | | | | | | |
| 10 | | | | perated exclusively to te | | - Day 100 | | 2.55 | .E | | | | |
| 11 | | | | perated exclusively for the | | | | | | | 184 | | or |
| | | - L 7L 2 | | ations described in secti | 5.55 | 5 5 | 100.000 | 2). See se c | ction 509(| a)(3). Che | ck the box | that | |
| | | | | organization and compl | | | | and the second section of the second | | | | | |
| | | a Type | | | | e III - Func | | | landa seria di seria | | Type III - (| | |
| е | Ш | | | at the organization is not | | | | | | | | | n |
| | | | | han one or more publicl | | | | | | 9(a)(1) or s | ection 509 | (a)(2). | |
| f | | | | tten determination from | | | | | | | | | |
| | | | | nis box | | | | | | | | | |
| g | | | | organization accepted a | | | | | | | | | |
| | | | The second second | lirectly controls, either a | illendered the transfer | | | | | COST COST COST COST | | Yes | No |
| | | | | upported organization? | | | | | | | | | |
| | | | | n described in (i) above? | | | | | | | | | |
| | | (iii) A 35% o | controlled entity of a | person described in (i) | or (ii) above | e? | | | | | . 11g(iii) | | |
| h | | Provide the f | ollowing information | about the supported or | ganization | (s). | | | | | | | |
| | | 1 | | | | | | | | | | | |
| (i) | Name | of supported | (ii) EIN | (iii) Type of | | organization | | | (vi) ls | s the | (vii) Am | ount o | f |
| | | nization | organization in | | in col. (i) listed in your organization in col. governing document? (i) of your support? | | | (i) organiz | ization in col. (VII) Allount ganized in the Support U.S.? | | | | |
| | | | | above or IRC section | governing | document? | (i) of your | r support? | U.S | 5.? | | | |
| | | | | (see instructions)) | Yes | No | Yes | No | Yes | No | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
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932021 02-08-10

Form 990 or 990-EZ.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for

Schedule A (Form 990 or 990-EZ) 2009

Schedule A (Form 990 or 990-EZ) 2009 RURAL EDUCATION & DEVELOPMENT, INC. 23-2656376 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

| Se | ction A. Public Support | | | | | | |
|-----|--|------------------------|---------------------|---------------------|---------------------|---------------------|-----------------|
| Cal | endar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 212,172. | 1,169,215. | 1,030,419. | 422,292. | 1,088,893. | 3,922,991. |
| 2 | Tax revenues levied for the organ- | ž. | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 212,172. | 1,169,215. | 1,030,419. | 422,292. | 1,088,893. | 3,922,991. |
| 5 | | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | É SEL SE | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | 2,758,298. |
| | Public support. Subtract line 5 from line 4. | | | | | | 1,164,693. |
| | ction B. Total Support | | | | | | |
| | endar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| | Amounts from line 4 | 212,172. | 1,169,215. | 1,030,419. | 422,292. | 1,088,893. | 3,922,991. |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties | | 4 272 | 21 002 | 20 144 | 0 071 | 74 770 |
| _ | and income from similar sources | | 4,372. | 31,983. | 30,144. | 8,271. | 74,770. |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | ii ii | | |
| 10 | business is regularly carried on Other income. Do not include gain | | | | | | |
| 10 | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part IV.) | | 2,613. | | 3,049. | 8,255. | 13,917. |
| 11 | Total support. Add lines 7 through 10 | | 2,013. | | 3,043. | 0,233. | 4.011.678. |
| | Gross receipts from related activities, | etc (see instruction | nel | | | 12 | 48,539. |
| | First five years. If the Form 990 is for | | | fourth or fifth ta | | | ±0,333. |
| | organization, check this box and stop | | | | 1.5 | | |
| Sec | tion C. Computation of Publ | | centage | | | | |
| 14 | Public support percentage for 2009 (I | ine 6, column (f) div | ided by line 11, co | lumn (f)) | | 14 | 29.03 % |
| | Public support percentage from 2008 | | | | | 15 | 34.29 % |
| | 33 1/3% support test - 2009. If the or | | | | | ore, check this box | |
| | stop here. The organization qualifies | as a publicly suppo | rted organization | s: | | | ▶□ |
| b | 33 1/3% support test - 2008. If the or | | | | | | |
| | and stop here. The organization quali | ifies as a publicly su | pported organizat | ion | | | ▶ X |
| 17a | 10% -facts-and-circumstances test | | | | | | |
| | and if the organization meets the "fac | ts-and-circumstance | es" test, check thi | s box and stop h | ere. Explain in Par | t IV how the organ | zation |
| | meets the "facts-and-circumstances" | | | - | | | |
| b | 10% -facts-and-circumstances test | | | | | | |
| | more, and if the organization meets th | | | | | | |
| | organization meets the "facts-and-circ | cumstances" test. Ti | he organization qu | alifies as a public | cly supported orga | nization | ▶□ |
| 18 | Private foundation. If the organizatio | n did not check a be | ox on line 13, 16a, | 16b, 17a, or 17b | , check this box a | nd see instructions | |
| | | | | | Sche | dule A (Form 990 | or 990-EZ) 2009 |

| Sec | rt III Support Schedule for C ction A. Public Support | n garrizations | Described in | Section 508(8 | (Complete only | if you checked the b | ox on line 9 of Part I |
|-----|--|---------------------|-----------------------|-----------------------|---------------------|----------------------|--|
| _ | endar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (a) 2007 | (4) 2002 | (a) 0000 | (f) Tatal |
| | Gifts, grants, contributions, and | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| - 1 | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| | | | | | | · · | |
| 2 | Gross receipts from admissions, merchandise sold or services per- | | | | | | |
| | formed, or facilities furnished in | | | | | | |
| | any activity that is related to the | | | | | | |
| | organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that | | | | | | |
| | are not an unrelated trade or bus- | | | | | | |
| | iness under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| | Amounts included on lines 1, 2, and | | | | | | |
| 1 0 | 3 received from disqualified persons | | | | * | | |
| h | Amounts included on lines 2 and 3 received | | | | | | |
| D | from other than disqualified persons that | | | | | | |
| | exceed the greater of \$5,000 or 1% of the | | | | | | |
| | amount on line 13 for the year | | | | | | |
| С | Add lines 7a and 7b | | | | | | |
| | Public support (Subtract line 7c from line 6.) | | | | | | |
| | tion B. Total Support | | r | | | | |
| | endar year (or fiscal year beginning in)▶ | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| 9 | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, | | | | | | |
| | dividends, payments received on securities loans, rents, royalties | | | | | | |
| | and income from similar sources | | | | | | |
| b | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| _ | Add lines 10a and 10b | | | | | | |
| | Net income from unrelated business | | | | | | |
| | activities not included in line 10b, | | | | | | |
| | whether or not the business is | | 14 | | | | |
| 40 | regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital | | | | | | |
| | assets (Explain in Part IV.) | | | | | | |
| 13 | Total support (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 | First five years. If the Form 990 is for | the organization' | s first, second, thir | d, fourth, or fifth t | ax year as a sectio | n 501(c)(3) organiz | zation, |
| | check this box and stop here | | | | | | ▶□ |
| Sec | tion C. Computation of Publi | c Support Pe | rcentage | | | | |
| 15 | Public support percentage for 2009 (li | ne 8, column (f) d | livided by line 13, o | column (f)) | | 15 | 9 |
| | Public support percentage from 2008 | | | | | 16 | 9 |
| | tion D. Computation of Inves | | | 14 | | | |
| 17 | Investment income percentage for 200 | 09 (line 10c, colur | mn (f) divided by lir | ne 13, column (f)) | | 17 | 9 |
| | Investment income percentage from 2 | | | | | 18 | 9 |
| | 33 1/3% support tests - 2009. If the | | | | | | |
| .oa | | | | | | | |
| L | more than 33 1/3%, check this box ar | | | | | | |
| d | 33 1/3% support tests - 2008. If the | | | | | | |
| | line 18 is not more than 33 1/3%, chec | | | | | | According to the second |
| 20 | Private foundation. If the organization | ı did not check a | box on line 14, 19 | a, or 19b, check ti | | | |
| | | | | | Sch | edule A (Form 99 | 0 or 990-EZ) 200 |

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2009

Employer identification number

| RU | RAL EDUCATION & DEVELOPMENT, INC. | 23-2656376 |
|---|--|--|
| Organization type (check or | ne): | |
| Filers of: | Section: | |
| Form 990 or 990-EZ | X 501(c)(3) (enter number) organization | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | |
| | 527 political organization | |
| Form 990-PF | 501(c)(3) exempt private foundation | |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation | |
| | 501(c)(3) taxable private foundation | |
| | | |
| | · District Control Con | cial Rule. See instructions. |
| reganization type (check cne): lers of: Section: Imm 990 or 990-EZ X 501(c)(3) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 4947(a)(1) nonexempt charitable trust troated as a private foundation 4947(a)(1) nonexempt charitable trust troated as a private foundation 4947(a)(1) nonexempt charitable trust troated as a private foundation 501(c)(3) taxable private foundation 1001(a)(3) taxable private foundation 1001(a)(4) a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. 1001(a)(4) a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. 1001(a)(4) a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. 1001(a)(5) a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(f)(A)(v), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (6) Form 990. Part VIII, line 1 to (6) Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruely to children or animals. Complete Parts 1, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions of ouse exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purposes. But these contributions of line 2 of its Form 990 | | |
| | | e (in money or property) from any one |
| Special Rules | | |
| 509(a)(1) and 170(b | o)(1)(A)(vi), and received from any one contributor, during the year, a contribution | |
| aggregate contribu | tions of more than \$1,000 for use exclusively for religious, charitable, scientific, lit | |
| contributions for us If this box is checke purpose. Do not co | se exclusively for religious, charitable, etc., purposes, but these contributions did ed, enter here the total contributions that were received during the year for an examplete any of the parts unless the General Rule applies to this organization became | not aggregate to more than \$1,000. clusively religious, charitable, etc., ause it received nonexclusively |
| but it must answer "No" on lithat it does not meet the filin | Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or or ng requirements of Schedule B (Form 990, 990-EZ, or 990-PF). | |
| LHA For Privacy Act and P | Paperwork Reduction Act Notice, see the Instructions Sche | edule B (Form 990, 990-EZ, or 990-PF) (2009) |

for Form 990, 990-EZ, or 990-PF.

Name of organization

Employer identification number

RURAL EDUCATION & DEVELOPMENT, INC.

23-2656376

| Part I | Contributors (see instructions) | | |
|------------|-----------------------------------|--------------------------------|---|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 1 | | \$ 24,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 2 | | \$ 27,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 3 | | \$838,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | Name, address, and Zir + 4 | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |

Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

2009
Open to Public Inspection

Name of the organization

RURAL EDUCATION & DEVELOPMENT, INC.

Employer identification number 23-2656376

| Pa | rt I Organizations Maintaining Donor Advised | | Is or Accounts. Complete if the |
|-----|--|---|--|
| | organization answered "Yes" to Form 990, Part IV, line 6. | | |
| | | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | | |
| 2 | Aggregate contributions to (during year) | | |
| 3 | Aggregate grants from (during year) | | |
| 4 | Aggregate value at end of year | | |
| 5 | Did the organization inform all donors and donor advisors in writ | ing that the assets held in donor adv | ised funds |
| • | are the organization's property, subject to the organization's exc | | |
| 6 | Did the organization inform all grantees, donors, and donor advi- | | |
| Ü | for charitable purposes and not for the benefit of the donor or de | | |
| | | | |
| Pai | t II Conservation Easements. Complete if the organ | | |
| 1 | Purpose(s) of conservation easements held by the organization | | Tarry, mo 7. |
| | Preservation of land for public use (e.g., recreation or plea | | istorically important land area |
| | Protection of natural habitat | | rtified historic structure |
| | Preservation of open space | rreservation of a ce | Timed Historic structure |
| 2 | Complete lines 2a through 2d if the organization held a qualified | concentration contribution in the form | n of a concentration accoment on the last |
| 2 | day of the tax year. | Conservation Contribution in the form | if of a conservation easement on the last |
| | day of the tax year. | | Held at the End of the Tax Year |
| _ | Total number of conservation easements | | |
| a | | | |
| b | Number of conservation easements on a certified historic struct | ura included in (a) | |
| C | Number of conservation easements included in (c) acquired after | | |
| d, | | | |
| 3 | Number of conservation easements modified, transferred, release | sea, extinguishea, or terminated by tr | le organization during the tax |
| 4 | year ▶ Number of states where property subject to conservation easen | pont in located | |
| 4 | | a topo con la Serie con la Colonia | |
| 5 | Does the organization have a written policy regarding the period | | |
| G | violations, and enforcement of the conservation easements it has Staff and volunteer hours devoted to monitoring, inspecting, and | | |
| 6 | Amount of expenses incurred in monitoring, inspecting, and enfo | | |
| 7 | Does each conservation easement reported on line 2(d) above s | | |
| 8 | | | |
| 0 | and section 170(h)(4)(B)(ii)? In Part XIV, describe how the organization reports conservation | accompate in its vavanue and avanue | res statement and belongs shoot and |
| 9 | include, if applicable, the text of the footnote to the organization | | |
| | conservation easements. | s ilitariciai statements that describe | s the organization's accounting for |
| Pai | t III Organizations Maintaining Collections of A | rt. Historical Treasures, or 0 | Other Similar Assets |
| | Complete if the organization answered "Yes" to Form 990 | | outor outman records |
| | | ,, | |
| 12 | If the organization elected, as permitted under SFAS 116, not to | report in its revenue statement and | halance sheet works of art, historical |
| Ia | treasures, or other similar assets held for public exhibition, educ | | |
| | the footnote to its financial statements that describes these item | 70 | ublic service, provide, in hart xiv, the text of |
| b | If the organization elected, as permitted under SFAS 116, to rep | | non about works of out historical transures |
| D | or other similar assets held for public exhibition, education, or re | | |
| | | search in furtherance of public service | ce, provide the following amounts relating to |
| | these items: | | • |
| | (i) Revenues included in Form 990, Part VIII, line 1 | | |
| _ | (ii) Assets included in Form 990, Part X | | |
| 2 | If the organization received or held works of art, historical treasu | | iai gain, provide |
| | the following amounts required to be reported under SFAS 116 | | |
| a | Revenues included in Form 990, Part VIII, line 1 | | |
| b | Assets included in Form 990, Part X | | \$ |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2009

Schedule D (Form 990) 2009

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

02-01-10

Total. (Column (b) must equal Form 990, Part X, col (B) line 25.)

Schedule F (Form 990)

Statement of Activities Outside the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16. ▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Employer identification number

| RURAL EDUCATION | N & DEVEL | OPMENT, | INC. | | 23-26563 | 76 |
|---|--|--|--|---------------------------|---|---|
| Part I General Info | ormation on A | ctivities Ou | tside the United States. Comp | olete if the organi | zation answered | "Yes" |
| to Form 990, Pa | | | 7 10 107 107 100 100 100 100 W V0000 | - Very 10 | e e e e e e e e e e e e e e e e e e e | 215 |
| | | | ds to substantiate the amount of the g selection criteria used to award the g | | | Yes No |
| | | | procedures for monitoring the use of | grant funds outs | ide the United St | ates. |
| 3 Activities per Region. (I (a) Region | Use Schedule F-1 (b) Number of offices in the region | (c) Number of employees or agents in region | ditional space is needed.) (d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region) | is a prog describe | ty listed in (d) ram service, specific type e(s) in region | (f) Total expenditures for region |
| COUMU ACTA | | 12 | DOGDAY GENYTONG | THE CREATION COMMUNITY LI | BRARIES IN SES AS WELL | 205 200 |
| SOUTH ASIA | 3 | 13 | PROGRAM SERVICES | AS PROVIDING | TRAININGS | 225,000 |
| | | 1 a | | | | * |
| | | | , | | | |
| | | | | | 40 | |
| | | | | | | |
| | | | | | | |
| | | • | | | | |
| | | | | | | |
| | | | | | | |
| | | | - | | | |
| | | | | | | |
| Totals | 3 | 13 | , see the Instructions for Form 990. | = 3 = 5 | Cabadala F | 225,000, (Form 990) 2009 |

SEE PART IV FOR COLUMN (E) DESCRIPTIONS

932071 02-01-10

| | Use Schedule F- | Use Schedule F-1 (Form 990) if additional space is needed. | nal space is needed. | | | | *************************************** | | |
|----------|---|--|---|--|-----------------------------|---------------------------------|---|--|---|
| 1 (a) | 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FM appraisal, other) |
| × | | | | | | | | | |
| | | | | | | | | | |
| | = 7 | 3 | | | | | | | , |
| | | | | | | | | | |
| | | | 7. | | | | | | |
| | | | | | , | | | | |
| | * 8 | # # # # # # # # # # # # # # # # # # # | | | | | | | |
| | | | | | | | | | |
| N | Enter total number of the IRS, or for which t | recipient organization he grantee or counsel | Enter total number of recipient organizations listed above that are rethe IRS, or for which the grantee or counsel has provided a section | Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter | foreign country, | recognized as tax-e> | cempt by | | |
| ď | Enter total number of other organizations or entities | other organizations or | rentities | | | | 4 | | |

Schedule F (Form 990) 2009

23

က

23-2656376

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.

Page 3

RURAL EDUCATION & DEVELOPMENT, INC.

Schedule F (Form 990) 2009

Use Schedule F-1 (Form 990) if additional space is needed.

| (h) Method of valuation (book, FMV, appraisal, other) | | - | | | | Schedule F (Form 990) 2009 |
|---|---|---|--|---|--|----------------------------|
| (g) Description of non-cash assistance | | | | | | Schedul |
| (f) Amount of non-cash assistance | | | | - | | |
| (e) Manner of cash disbursement | | | | | | |
| (d) Amount of cash grant | | v | | | | |
| umber of sipients | | | | | | |
| (b) Region | , | | | | | |
| (a) Type of grant or assistance (b) Region rec | | | | | | |

| Part IV Supplemental Information Complete this part to provide the information required in Part I, line 2, and any additional information. |
|---|
| PART I, LINE 3, COLUMN (E): |
| REGION: SOUTH ASIA |
| (E) SPECIFIC TYPES OF SERVICES IN REGION: THE CREATION OF COMMUNITY |
| LIBRARIES IN RURAL VILLAGES AS WELL AS PROVIDING TRAININGS ON VARIOUS |
| TOPICS RO RURAL VILLAGER THROUGH THOSE LIBRARIES. OUR OFFICES ALSO DID A |
| LOT OF OUTREACH TO RURAL COMMUNITIES TO EDUCATE ABOUT THE READ MODEL SO |
| THAT COMMUNITIES CAN DECIDE WHETHER THEY WANT TO PARTNER WITH READ GLOBAL |
| TO HAVE A LIBRARY IN THEIR VILLAGE. |
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| |

SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19,

OMB No. 1545-0047

Open To Public Inspection

Name of the organization

or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions. Employer identification number

| | | | 23-2656 | |
|--|---|--|---|---|
| S. Complete if the organization answer | ered "Yes | to Form 990, Part IV, | line 17. Form 990-E2 | Z filers are not |
| e X Solicitat f Solicitat g X Special or oral agreement with any individual Part VII) or entity in connection with p dividuals or entities (fundraisers) purs | tion of nor tion of gover fundraising (including profession | n-government grants vernment grants ng events g officers, directors, tru al fundraising services | stees or ? | |
| (ii) Activity | or control | from activity | (v) Amount paid to (or retained by) fundraiser listed in col. (i) | (vi) Amount paid to (or retained by) organization |
| SUPPORT OF ALL FUNDRAISING ACTIVI | | | 111,428. | 948,080. |
| | | | | |
| | | | | |
| | | | · | + |
| | | | | 10 |
| | | | | |
| | | | | |
| on is registered or licensed to solicit for DE , FL , GA , HI , ID , IL , | unds or ha | as been notified it is ex | empt from registrati E,MD,MA,M I | on or licensing. |
| | | | | |
| | | Y | | |
| | | | i i | |
| | s. Complete if the organization answer art. aised funds through any of the following and the following and solicitating and solicitating and the following | S. Complete if the organization answered "Yes art. aised funds through any of the following activities are X Solicitation of nor f Solicitation of governments or or oral agreement with any individual (including Part VII) or entity in connection with professional dividuals or entities (fundraisers) pursuant to agree organization. (ii) Activity Ves N: SUPPORT OF ALL FUNDRAISING ACTIVI X on is registered or licensed to solicit funds or have customer or control or co | art. aised funds through any of the following activities. Check all that apply e X Solicitation of non-government grants f Solicitation of government grants g X Special fundraising events or oral agreement with any individual (including officers, directors, true) Part VII) or entity in connection with professional fundraising services' dividuals or entities (fundraisers) pursuant to agreements under which he organization. (ii) Activity (iii) Did fundraiser have custody or control of | S. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-Eart. aised funds through any of the following activities. Check all that apply. e |

932081 02-03-10

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2009

932082 02-03-10

Schedule G (Form 990 or 990-EZ) 2009

Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to

administer charitable gaming?

| Schedule G (Form 990 or 990-EZ) 2009 RURAL EDUCATION & DEVELOPMENT, | INC. 23- | 2656 | 376 | Page 3 |
|---|---|------|-----|--------|
| | | | | es No |
| 13 Indicate the percentage of gaming activity operated in: | | | | |
| a The organization's facility | 13a | % | | |
| b An outside facility | | % | | 경제 |
| 14 Enter the name and address of the person who prepares the organization's gaming/special events | s books and records: | | | |
| Name | | | | |
| Address | | | | |
| 15a Does the organization have a contract with a third party from whom the organization receives game | ning revenue? | 1 | 5a | |
| b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ | and the amount | | | |
| of gaming revenue retained by the third party > \$ | | | | |
| c If "Yes," enter name and address of the third party: | | | | |
| Name | | | | |
| | | | | |
| Address | | [| | |
| 16 Gaming manager information: | | | | |
| | | | | |
| Name | | | | |
| Gaming manager compensation ▶ \$ | | | | |
| | | | | |
| Description of services provided | | 1 | | |
| | | | | |
| Director/officer Employee Independent contractor | | | | |
| 17 Mandatory distributions: | | | | |
| a Is the organization required under state law to make charitable distributions from the gaming proc | | | | |
| retain the state gaming license? | *************************************** | 1 | 7a | |
| b Enter the amount of distributions required under state law to be distributed to other exempt organ | | | | |

Schedule G (Form 990 or 990-EZ) 2009

organization's own exempt activities during the tax year > \$

SCHEDULE L

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Transactions With Interested Persons

► Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

2009

Open To Public Inspection

Name of the organization Employer identification number RURAL EDUCATION & DEVELOPMENT, 23-2656376 Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only). Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b 1 (c) Corrected? (a) Name of disqualified person (b) Description of transaction Yes No Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization Loans to and/or From Interested Persons. Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a. (f) Approved (g) Written (a) Name of interested (b) Loan to or from (c) Original principal (e) In (d) Balance due by board or person and purpose the organization? amount default? agreement? committee? To From Yes Yes No No Yes No Total Part III Grants or Assistance Benefiting Interested Persons. Complete if the organization answered "Yes" on Form 990, Part IV, line 27. (a) Name of interested person (b) Relationship between interested person and (c) Amount and type of the organization assistance Business Transactions Involving Interested Persons. Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c. (e) Sharing of (a) Name of interested person (c) Amount of (d) Description of (b) Relationship between interested organization's person and the organization transaction transaction revenues? Yes No BBMG 35,016.RAPHAEL BEM BBMG IS OWNED BY A X LHA For Privacy Act and Paperwork Reduction Act Notice, see the Schedule L (Form 990 or 990-EZ) 2009 Instructions for Form 990 or 990-EZ.

SEE SCHEDULE O FOR SCHEDULE L CONTINUATIONS

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

| Name of the | organization |
|-------------|--------------|
|-------------|--------------|

RURAL EDUCATION & DEVELOPMENT, INC.

Employer identification number 23-2656376

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

IN 2009, READ ALSO UNDERTOOK A COMPREHENSIVE EVALUATION/PATRON SURVEY

OF SEVERAL READ LIBRARIES IN NEPAL THAT HAVE BEEN IN EXISTENCE FOR MANY

YEARS, SO THAT READ COULD MAKE IMPROVEMENTS TO THE READ MODEL IN THE

FUTURE, BASED ON WHAT IT LEARNED DURING THIS SURVEY.

FORM 990, PART VI, SECTION A, LINE 2: TONI NEUBAUER AND LAWRENCE NEUBAUER BOTH BOARD MEMBERS HAVE A FAMILY RELATIONSHIP.

FORM 990, PART VI, SECTION B, LINE 11: THE FORM 990 WAS PREPARED BY THE

OUTSIDE ACCOUNTANTS, A DRAFT IS DELIVERED TO READ'S MANAGEMENT WHICH IS

THEN DELIVERED TO THE ENTIRE BOARD FOR REVIEW BEFORE FILING WITH THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C: IN CONNECTION WITH ANY ACTUAL OR

POSSIBLE CONFLICT OF INTEREST, AN INTERESTED PARTY DISCLOSES THE EXISTENCE

OF THE FINANCIAL AND/OR PERSONAL INTERESTS AND IS GIVEN THE OPPORTUNITY TO

DISCLOSE ALL MATERIAL FACTS TO THE DISINTERESTED DIRECTORS.

AFTER DISCLOSURE OF THE FINANCIAL OR PERSONAL INTEREST AND ALL MATERIAL

FACTS, AND AFTER ANY DISCUSSIONS WITH THE INTERESTED PARTY, HE OR SHE

LEAVES THE BOARD MEETING WHILE THE DETERMINATION OF A CONFLICT OF INTEREST

IS DISCUSSED AND VOTED UPON. THE REMAINING BOARD OR COMMITTEE MEMBERS

DECIDES IF A CONFLICT OF INTEREST EXISTS.

AN INTERESTED PARTY MAY MAKE A PRESENTATION AT THE BOARD OF DIRECTORS

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. 932211 02-03-10

Schedule O (Form 990) 2009

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization

RURAL EDUCATION & DEVELOPMENT, INC.

Employer identification number 23-2656376

MEETING, BUT AFTER THE PRESENTATION HE OR SHE LEAVES THE MEETING DURING THE DISCUSSION OF, AND THE VOTE ON, THE TRANSACTION OR ARRANGEMENT INVOLVING THE POSSIBLE CONFLICT OF INTEREST.

THE CHAIR OF THE BOARD OF DIRECTORS, IF APPROPRIATE, APPOINTS A

DISINTERESTED PERSON OR COMMITTEE TO INVESTIGATE ALTERNATIVES TO THE

PROPOSED TRANSACTION OR ARRANGEMENT.

AFTER EXERCISING DUE DILIGENCE, THE BOARD OF DIRECTORS DETERMINES WHETHER
READ CAN OBTAIN WITH REASONABLE EFFORTS A MORE ADVANTAGEOUS TRANSACTION OR
ARRANGEMENT FROM A PERSON OR ENTITY THAT WOULD NOT GIVE RISE TO A CONFLICT
OF INTEREST.

IF A MORE ADVANTAGEOUS TRANSACTION OR ARRANGEMENT IS NOT REASONABLY

POSSIBLE UNDER CIRCUMSTANCES NOT PRODUCING A CONFLICT OF INTEREST, THE

BOARD OF DIRECTORS DETERMINES BY A MAJORITY VOTE OF THE DISINTERESTED

DIRECTORS WHETHER THE TRANSACTION OR ARRANGEMENT IS IN READ'S BEST

INTEREST, FOR ITS OWN BENEFIT, AND WHETHER IT IS FAIR AND REASONABLE. IN

CONFORMITY WITH THE ABOVE DETERMINATION, IT MAKES ITS DECISION AS TO

WHETHER TO ENTER INTO THE TRANSACTION OR ARRANGEMENT.

FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION MAKES ITS

GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS

AVAILABLE TO THE PUBLIC UPON REQUEST.

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. 932211 02-03-10

Schedule O (Form 990) 2009

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

| Name of the organization RURAL EDUCATION & DEVELOPMENT, INC. | Employer identification number 23-2656376 | |
|--|---|--|
| (A) NAME OF PERSON: BBMG | | |
| (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATI | ON: | |
| BBMG IS OWNED BY A RAPHAEL BEMPORAD A MEMBER OF THE BOARD | • | |
| (C) AMOUNT OF TRANSACTION \$ 35016. | | |
| (D) DESCRIPTION OF TRANSACTION: RAPHAEL BEMPORAD IS A MEMBER OF THE READ | | |
| GLOBAL BOARD OF DIRECTORS. READ GLOBAL HIRED RAPHAEL'S FIRM, BBMG, TO DO | | |
| A SIGNIFICANT AMOUNT OF MARKETING, BRANDING AND DESIGN WORK FOR READ | | |
| GLOBAL IN 2009. BBMG DONATED A SIGNIFICANT PERCENTAGE (OV | ER HALF) OF | |
| THOSE SERVICES TO READ, AND THE ORGANIZATION PAID FOR THE | REST OF THE | |
| SERVICES. | | |
| (E) SHARING OF ORGANIZATION REVENUES? = NO | · · · · · · · · · · · · · · · · · · · | |
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